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Comair Limited



Delivered by Email to the Creditors

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees are Employed
- Published on the Website Maintained by the Company and Accessible to Affected Persons

26 May 2020

## COMAIR LIMITED (IN BUSINESS RESCUE) CREDITORS' COMMITTEE

- 1 This is a notice to the creditors of Comair Limited (in business rescue) ("**the Company**").
- 2 At the first meeting of creditors, that was held on 19 May 2020 in terms of section 147 of the Companies Act 71 of 2008, the Business Rescue Practitioners, namely Messrs. Collyer and Ferguson ("**BRPs**"), called for nominations of persons to sit on the creditors' committee.
- 3 The BRPs received a number of nominations:

| COMMITTEE MEMBER NAME   | CREDITOR REPRESENTED           |
|-------------------------|--------------------------------|
| Andre Rumble            | BP (UK)                        |
| Angie Lopes             | Diesel Electric Services       |
| Brian Cripwell          | E&BC Agencies CC               |
| Dianne Dempsey          | Pauli's Food Company (Pty) Ltd |
| Fatima Abader           | Engen Petroleum Limited        |
| Graeme Buchel           | Heneways                       |
| Heinz Mommsen           | EOH Network Solutions / Hymax  |
| Jay Naik                | EOH Network Solutions / Hymax  |
| Jessica Colyn-Schuddinh | Fresh Earth Bake House         |

|                 |                              |
|-----------------|------------------------------|
| John Breslin    | AVOLON                       |
| Lwazi Gumede    | ATNS                         |
| Moses Thompson  | ACSA                         |
| Nacelle         | Delani Pretorius             |
| Niv Moodley     | Pesso Group                  |
| Philip Slabber  | Astron Energy                |
| Rian Heyns      | Lausanne Dairies             |
| Rianah Garrison | Avtrade                      |
| Ryan Lowery     | KWE Global Logistics Partner |
| Samir Mistry    | Smartboy Trading CC          |
| Scholtz Fourie  | Tourvest Travel Services     |
| Stavy Zahradnik | Espresso Bakery              |
| Stefanus Meyer  | SR Technics                  |
| Wessel de Jager | Nedbank                      |
| Zayton Bhyat    | Tounik The Cleaning Company  |

- 4 The BRPs are of the view that the individuals listed above are fairly representative of the general body of creditors (both secured and concurrent creditors).
- 5 A meeting of the creditors' committee will be held on Monday, 1 June 2020. The BRPs have invited the persons listed above to this meeting separately.
- 6 The purpose of the meeting is for the BRPs to meet the representatives of the committee, to determine the manner in which the committee will consult with the BRPs and the general body of creditors during the development of the business rescue plan, and to appoint a chairman for the committee.
- 7 We continue to encourage all creditors to visit the Company's website (<https://www.comair.co.za/business-rescue>) which contains information and notifications that have been circulated to affected persons of the Company.

Yours Sincerely



**Shaun Collyer**

**Richard Ferguson**

**The Joint Business Rescue Practitioners of Comair Limited**