

Comair Limited
(Incorporated in the Republic of South Africa)
Reg. No. 1967/006783/06
ISIN Code: ZAE000029823 Share Code: COM
("Comair")

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by 20% or more from the financial results for the previous corresponding reporting period.

Accordingly, a review of the financial results for the year ended 30 June 2015 by management, has indicated that the earnings per share and headline earnings per share are expected to be between 12% and 26% lower than the corresponding period at between 43 and 51 cents per share (prior corresponding reporting period earnings per share of 58.4 cents per share and headline earnings per share 57.8 cents per share). The financial information on which this trading statement is based has not been reviewed and reported on by Comair`s external auditors.

The results for the year ended 30 June 2015 are expected to be released on SENS on 14 September 2015.

Johannesburg
31 August 2015

Sponsor
RAND MERCHANT BANK (A division of First Rand Bank Limited)