

Comair Limited
(Incorporated in the Republic of South Africa)
(Registration number 1967/006783/06)
Share code: COM
ISIN: ZAE000029823
("Comair" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

With regard to the audited results for the year ended 30 June 2016, shareholders are advised that the annual financial statements will be distributed to shareholders today, 30 September 2016 and contain no modifications to the audited results which were published on SENS on 13 September 2016.

Notice of the annual general meeting

Notice is hereby given that the annual general meeting of Comair shareholders will be held on Thursday 10 November 2016 at Comair's Operations Building, Corner Fortress and Whirlwind Roads, Rhodesfield at 12h00 to transact the business as stated in the annual general meeting notice forming part of the annual financial statements.

Salient dates

	2016
Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 23 September
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Tuesday, 1 November
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 4 November
Forms of proxy for the annual general meeting to be lodged by 12h00 on*	Tuesday, 8 November

*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to the annual general meeting.

Kempton Park
30 September 2016

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)